

Fill in this information to identify the case:

Debtor name KROG Partners, LLCUnited States Bankruptcy Court for the:
Northern District of Texas, Dallas DivisionCase number (if known): 19-32190-sgj11☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue

Check all that apply

Gross revenue

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2019 to Filing date
MM/ DD/ YYYY☒ Operating a business\$12,035.00☐ Other _____

For prior year:

From 01/01/2018 to 12/31/2018
MM/ DD/ YYYY MM/ DD/ YYYY☒ Operating a business\$77,978.00☐ Other _____

For the year before that:

From 01/01/2017 to 12/31/2017
MM/ DD/ YYYY MM/ DD/ YYYY☒ Operating a business\$119,592.00☐ Other _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2019 to Filing date
MM/ DD/ YYYY

For prior year:

From 01/01/2018 to 12/31/2018
MM/ DD/ YYYY MM/ DD/ YYYY

For the year before that:

From 01/01/2017 to 12/31/2017
MM/ DD/ YYYY MM/ DD/ YYYY

Debtor KROG Partners, LLC
NameCase number (if known) 19-32190-sgj11**Part 2:** List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. <u>Jims Rental</u> Creditor's name <u>P.O. Box 504</u> Street <u>Laird Hill, TX 75666</u> City State ZIP Code	<u>05/30/2019</u>	<u>\$15,238.30</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Garnishment</u>

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. <u>Doviak, Robert</u> Creditor's name <u>10930 Switzer Avenue 117</u> Street <u>Dallas, TX 75238</u> City State ZIP Code Relationship to debtor <u>President</u>	<u>Past Year</u>	<u>\$18,675.00</u>	<u>Work performed and expenses reimbursed. \$6300</u> <u>for pumping wells; \$2,000 interest on note; \$10,645</u> <u>expense reimbursement</u>

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
5.1. _____ Creditor's name _____ Street _____ City State ZIP Code	_____	_____	_____

Debtor KROG Partners, LLC
NameCase number (if known) 19-32190-sgj11**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
5.1. _____ Creditor's name _____ Street _____ _____ City State ZIP Code	XXXX- _____		

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity —within 1 year before filing this case.

☐ None

7.1.	Case title <u>Railroad Commission of Texas / KROG Partners, LLC</u> Case number <u>06-0314549</u>	Nature of case <u>Settlement for administrative penalty, Upshur County Texas violations.</u>	Court or agency's name and address <u>Railroad Commission of Texas</u> Name <u>1701 North Congress Ave.</u> Street <u>Jessica Mendoza Office of GC</u> <u>Austin, TX 78701</u> City State ZIP Code	Status of case <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.2.	Case title <u>Permian Tank & Manufacturing, Inc. et al v. KROG</u> Case number <u>16-00108</u>	Nature of case <u>Suit for foreclosure of MM lien.</u>	Court or agency's name and address <u>115th District Court</u> Name _____ Street <u>Upshur County, TX</u> _____ City State ZIP Code	Status of case <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3.	Case title <u>Xpress Oilfield Services, LP v. KROG Partners, LLC</u> Case number <u>DC-18-03936</u>	Nature of case <u>Sworn Account</u>	Court or agency's name and address <u>44th District Court</u> Name _____ Street <u>Dallas County, TX</u> _____ City State ZIP Code	Status of case <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None

Part 4: Certain Gifts and Charitable Contributions

Debtor KROG Partners, LLC
NameCase number (if known) 19-32190-sgj11**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None

9.1.	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
	Recipient's name Street City State ZIP Code			
	Recipient's relationship to debtor			

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

10.1.	Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Debtor KROG Partners, LLC
NameCase number (if known) 19-32190-sgj11

11.1.	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
	Lusky & Associates, P.C.	Attorney's Fee	06/28/2019	\$3,283.00
		Court Costs	6/28/2019	\$1,717.00
	Address	Attorney's Fee	07/01/2019	\$1,324.39
	5473 Blair Rd			
	Street			
	Dallas, TX 75231-2328			
	City State ZIP Code			
	Email or website address			
	mail@lusky.com			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

12.1.	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
	Trustee			

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

13.1.	Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
	Address			
	Street			
	City State ZIP Code			
	Relationship to debtor			

Debtor KROG Partners, LLC
NameCase number (if known) 19-32190-sgj11**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☒ No. Go to Part 10.☐ Yes. Does the debtor serve as plan administrator?☐ No. Go to Part 10.☐ Yes. Fill in below:**Name of plan****Employer identification number of the plan**

EIN: _____

Has the plan been terminated?

☐ No☐ Yes**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None**Financial institution name and address****Last 4 digits of account number****Type of account****Date account was closed, sold, moved, or transferred****Last balance before closing or transfer**

18.1 _____ XXXX- _____
 Name

 Street

 City State ZIP Code

☐ Checking
☐ Savings
☐ Money market
☐ Brokerage
☐ Other

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

19.1 **Depository institution name and address** **Names of anyone with access to it** **Description of the contents** **Does debtor still have it?**

 Name

 Street

 City State ZIP Code

 Address

☐ No
☐ Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Debtor KROG Partners, LLC
NameCase number (if known) 19-32190-sgj11

20.1	Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	Name			<input type="checkbox"/> No
	Street			<input type="checkbox"/> Yes
	City	State	ZIP Code	

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Description of the property	Value
Name		The debtor manages or operates va	\$0.00
Street		rious mineral interests in which othe	
		rs are also owners.	
City	State	ZIP Code	

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?**

Include settlements and orders.

☐ No☒ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
	Railroad Commission of Texas		<input type="checkbox"/> Pending
Case number	1701 North Congress Ave.		<input type="checkbox"/> On appeal
	Street		<input checked="" type="checkbox"/> Concluded
	Austin TX 78701		
	City State ZIP Code		

Debtor KROG Partners, LLC
NameCase number (if known) 19-32190-sgj11**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Name		EIN: _____
Street		Dates business existed
City State ZIP Code		From _____ To _____

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Debtor KROG Partners, LLC
NameCase number (if known) 19-32190-sgj11**Name and address****Dates of service**

26a.1. Eddye Dreyer Financial Services From 2017 To 7/1/2019
 Name
4925 Greenville Avenue 900
 Street

Dallas, TX 75206
 City State ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None**Name and address****Dates of service**

26b.1. Dunn & Dill, LLC. From 2017 To 7/1/2019
 Name
1225 Thomasville Court
 Street

Garland, TX 75044
 City State ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None**Name and address****If any books of account and records are unavailable, explain why**

26c.1. Dunn & Dill, LLC.
 Name
1225 Thomasville Court
 Street

Garland, TX 75044
 City State ZIP Code

Name and address**If any books of account and records are unavailable, explain why**

26c.2. Eddye Dreyer Financial Services
 Name
4925 Greenville Avenue 900
 Street

Dallas, TX 75206
 City State ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Debtor KROG Partners, LLC
NameCase number (if known) 19-32190-sgj11**Name and address**

26d.1.

Name

Street

City

State

ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the inventory****Date of
inventory****The dollar amount and basis (cost, market, or
other basis) of each inventory****Name and address of the person who has possession of inventory records**

27.1.

Name

Street

City

State

ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**Name****Address****Position and nature of any interest****% of interest, if any**Doviak, Robert10930 Switzer Avenue 117 Dallas, TX 75238President,0.00%**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**☒ No☐ Yes. Identify below.**Name****Address****Position and nature of any
interest****Period during which
position or interest was held**

From _____

To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No☒ Yes. Identify below.

Debtor KROG Partners, LLC
NameCase number (if known) 19-32190-sgj11**Name and address of recipient****Amount of money or
description and value of
property****Dates****Reason for providing
the value**30.1. Doviak, Robert

Name

10930 Switzer Avenue 117

Street

Dallas, TX 75238

City

State

ZIP Code

Relationship to debtorSee answer to Statement of Affairs #4

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☐ No☒ Yes. Identify below.**Name of the parent corporation****Employer Identification number of the parent corporation**Bandera, Inc.EIN: 2 0 - 1 3 8 2 8 4 9

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No☐ Yes. Identify below.**Name of the pension fund****Employer Identification number of the pension fund**EIN: - **Part 14:** Signature and Declaration

Debtor KROG Partners, LLC
NameCase number (if known) 19-32190-sgj11

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/29/2019
MM/ DD/ YYYY

X /s/ Robert Doviak
Signature of individual signing on behalf of the debtor

Position or relationship to debtor
Manager / President

Printed name Robert Doviak

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No
☐ Yes